

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 16, 2013

REGISTRATION NO.: 26290

BONDS ISSUED BY: Forsyth R-III School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2013)

COUNTY: Taney

DATE OF ISSUE: July 17, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating and improving existing school facilities to include a Performing Arts Center/Storm Shelter and outdoor activities facilities, installing technology, safety and security improvements at District school facilities and furnishing and equipping said facilities

Rate of Interest	Amount	Maturity
2.000 %	\$ 500,000.00	03/01/2014
2.000 %	200,000.00	03/01/2016
2.000 %	200,000.00	03/01/2017
2.000 %	200,000.00	03/01/2018
3.000 %	200,000.00	03/01/2019
5.000 %	250,000.00	03/01/2026
5.000 %	250,000.00	03/01/2027
5.000 %	250,000.00	03/01/2028
5.000 %	250,000.00	03/01/2029
5.000 %	300,000.00	03/01/2030
5.000 %	400,000.00	03/01/2031
5.000 %	500,000.00	03/01/2032
5.000 %	500,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2021, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,316,813.00

INTEREST RATE: 3.8784%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$72,912,585.00

INDEBTEDNESS: (Including this issue) \$5,813,003.00

NOTICE OF ELECTION: Published in the Taney County Times on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1044 No - 491

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable